



Single Software Platform to Manage
People + Vehicles + Assets



Customer Relationship Manager (CRM)

All customer data in on place

- See estimates, jobs, and invoices for each customer
- Manage multiple service locations
- Setup reminders and notifications for tasks ahead
- Track equipment warranty and service history by customer location



Scheduling and Dispatching

Timeline and calendar-based scheduling

- Schedule, manage and dispatch crew and jobs
- Calendar based job scheduling and dispatching to field employees
- Attach documents, pictures, and forms directly to the job
- Live job status and instant notifications



Estimation

Quickly create estimate on the spot

- Create estimate quickly in the field or office
- Get client approval instantly with digital signatures
- Convert an estimate to a job with one click both in field and office
- Add estimate to existing jobs



Invoicing & Payment

Instant invoicing and payments

- Create an invoice and take payments in the field
- Convert any job to an invoice in the field or office with one click
- Sync all your invoices to QuickBooks



Inventory

Keep track of inventory used by job

- Assign and keep track of inventory on each vehicle
- Integrate all your items with QuickBooks
- Instant purchase order availability from the field and office



Timesheets

Digital timesheets to track job and shift times for employees

- Field employees can start shift, breaks, and jobs on their mobile device
- View the location of every punch and run historical reporting from the office
- Supervisors can manage crew and helper time



Price book

Build flat rate price books

- Create price books based for unique categories
- Build flat rate price books with services, inventory, and equipment
- Integrated with other industry flat rate price books



Reporting

Access and analyze historical data

- Analyze job data with time spent, items used, and services performed
- Time tracking for each employee by location
- Performance reporting
- 20 plus Fleet tracking reports



Integration

Pre integrated with QuickBooks online, desktop, and Stripe. Open API for other programs.

- Pre-built integration connector
- REST based API for two-way data exchange
- Data Connector (Web Services) to build and explore live data feed



Messaging

One click broadcast messages to your team

- Broadcast messages to field employees
- Messages can be sent via email or text
- See message status such as viewed, sent, received



Customer Portal & Notifications

Automate the flow of information

- Allow your client access with a personalized weblink
- Client access to estimations, invoices, jobs, and equipment
- Send automatic notifications to clients for job scheduled, cancelled, and in progress via email



Electronic Forms

Create custom forms to fit your business

- Build your forms with an easy form builder
- Utilize drop down, signatures, pictures, and may other fields on the forms
- Sync forms to mobile devices for field employees to fill out



Locate, monitor and maintain your vehicles in real-time.

IndusTrack is a single-software solution that uses hard-wired GPS to track and locate your vehicles, keeps them running on time and instantly alerts you with vehicle activity and maintenance notifications. *Features:*



Live Google Maps™

Google Maps™ to track location of vehicles 24/7

- Access Google Maps™ with satellite view, street view and live traffic updates
- View jobs, vehicles, customers and equipment on one map
- Pin-point the location of vehicles accurately every 30 secs



Maintenance Reminders

Set up maintenance reminders and log maintenance records

- Set recurring date, mile and engine hour reminders
- Reminder notifications for scheduled maintenance
- Record maintenance events and track vehicle costs



Fuel Monitoring

Monitor fuel usage and consumption

- Keep track of fuel usage (integrates with WEX, Holiday and other fuel cards)
- Determine fuel consumption by driver, vehicle or job



Live Alerts

Get notified for speeding, geofencing, acceleration, hard braking and more

- Configure up to 15 different types of alerts
- Watch live alerts or receive them via email or text
- Customize alerts based on time of day, week day or weekends, or by vehicle or vehicle group



Hardware

Hard-wired GPS with multiple hardware choices

- Hardware devices with built in backup, antenna, GPS, cellular and accelerometer
- Asset Tracker device that is ruggedized, waterproof, with backup battery
- Customizable hardware options and different sensors (PTO, panic button, temperature, door, etc.)



Mileage Tracking

Track and calculate miles for each vehicle

- Track total mileage by job site, driver or vehicle
- Miles available by state for multi-state drivers
- Calculate mileage for fuel tax reports for IFTA

A software solution that your techs will love and your office will trust.

Let's improve what's working. Fix what isn't. And not break the bank.

CALL US OR EMAIL US FOR
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